

# NOTICE OF WATERSHED MEETING OF AIRMATE LTD (ADMINISTRATORS APPOINTED)

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Notice is hereby given to the creditors of **Airmate Ltd (Administrators Appointed)** - (the "Company") - pursuant to section 237 of the Mauritius Insolvency Act 2009 (the "Act") and an Order of the Supreme Court of Mauritius (Bankruptcy Division) dated 04 June 2021 in SC/COM/MOT/000301/2021, that the Watershed Meeting (the "Meeting") for the creditors of the Company will be held on **30 September 2021 at 11.00 a.m.**

Given the requirements of sanitary protocols in force due to the Covid-19 pandemic, the Meeting will be held by means of audio conference and voting will be on an electronic platform.

## AGENDA

The purpose of the Meeting is:

1. to review the report of the Administrators.
2. to consider the Administrators' opinion and the reasons for that opinion, on:
  - (i) whether it would be in the creditors' interests for the Company to execute a deed of company arrangement; or
  - (ii) whether it would be in the creditors' interests for the administration to end; or
  - (iii) whether it would be in the creditors' interests for the Company to be placed in liquidation.
3. for the creditors of the Company to vote on and adopt any one of the above-mentioned resolutions.

## REPORT AND STATEMENT AS TO CERTAIN MATTERS

Pursuant to sections 232 and 237 of the Act, the Administrators of the Company hereby inform the creditors that an email notification for the Meeting has been sent to all known creditors of the Company at their respective email addresses as per the Company's books and records. The email notification includes details and the links for access and registration for the Meeting, the Administrators' report, the statement setting out the Administrators' opinion (with reasons for the opinion) as to the resolutions to be voted on at the Meeting, a draft deed of company arrangement substantially in the form to be adopted, proxy representation forms and further instructions and information on the procedure to be followed to attend and to vote at the Meeting.

Should any creditor of the Company have any queries or require further information as to the Meeting, please call during normal business hours or email the Administrators using the contact details below.

Dated this 23 September 2021

**Messrs. A. Sattar Hajee Abdoula, FCA & Arvindsingh K. Gokhool, FCCA**  
**Administrators**

**Airmate Ltd (Administrators Appointed)**

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